

## Introductory sub-table (I)(a)

(1)(a) Statement showing Shareholding pattern under clause 35 of Listing Agreement.

| Name of the Company: LAKSHMI MACHINE WORKS LIMITED   |                               |   |  |
|--|-------------------------------|---|--|
| Scrip Code, Name of the scrip, class of security: , LMW, Equity  |                               |   |  |
| Quarter ended: 31-Dec-2011   |                               |   |  |
|  |                               |   |  |
| Partly paid-up shares:-  | No. of partly paid-up shares  | As a % of total no. of partly paid-up shares              | As a % of total no. of shares of the company   |
| Held by promoter/promoter group  |                               | 0   | 0  |
| Held by public   |                               | 0   | 0  |
| <b>Total - D</b>   | <b>0</b>                      | <b>0</b>  | <b>0</b>   |
|  |                               |   |  |
| Outstanding convertible securities:-   | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group  |                               | 0   | 0  |
| Held by public   |                               | 0   | 0  |
| <b>Total - E</b>   | <b>0</b>                      | <b>0</b>  | <b>0</b>   |
|  |                               |   |  |
| Warrants:-   | No. of warrants               | As a % of total no. of warrants                           | As a % of total no. of shares of the company, assuming full conversion of warrants                   |
| Held by promoter/promoter group  |                               | 0   | 0  |
| Held by public   |                               | 0   | 0  |
| <b>Total - F</b>   | <b>0</b>                      | <b>0</b>  | <b>0</b>   |
|  |                               |   |  |
| <b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+ D+E+F )</b> |                               | <b>11266504</b>   | <b>100</b>   |

**Statement Showing Shareholding Pattern**

| Category code | Category of Shareholder   | Number of Shareholders | Table (I)(a)           |  | Total shareholding as a percentage of total number of shares |                            | Shares Pledged of otherwise encumbered |  |
|---------------|---|------------------------|------------------------|--|--|----------------------------|--|--|
|               |   |                        | Total number of shares | Number of shares held in dematerialized form | As a percentage of (A+B) <sup>1</sup>                        | As a percentage of (A+B+C) | No. of shares                          | As a percentage of pledged shares to shares held |
|               |   |                        |                        |  |  |                            |  |  |
| (I)           | (II)  | (III)                  | (IV)                   | (V)  | (VI)   | (VII)                      | (VIII)                                 | (IX)= (VIII)/(IV)*100                            |
| <b>(A)</b>    | <b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>                          |                        |                        |  |  |                            |  |  |
| <b>1</b>      | <b>Indian</b>   |                        |                        |  |  |                            |  |  |
| (a)           | Individuals/ Hindu Undivided Family   | 10                     | 301866                 | 301866                                       | 2.679  | 2.679                      |  | 0.00   |
| (b)           | Central Government/ State Government(s)   |                        |                        |  | 0.000  | 0.000                      |  | 0.00   |
| (c)           | Bodies Corporate  | 9                      | 2890878                | 2890878                                      | 25.659   | 25.659                     |  | 0.00   |
| (d)           | Financial Institutions/ Banks   |                        |                        |  | 0.000  | 0.000                      |  | 0.00   |
| (e)           | Any Others(Specify)   |                        |                        |  | 0.000  | 0.000                      |  | 0.00   |
| (e-i)         |   |                        |                        |  | 0.000  | 0.000                      |  | 0.00   |
| (e-ii)        |   |                        |                        |  | 0.000  | 0.000                      |  | 0.00   |
|               |   |                        |                        |  |  |                            |  |  |
|               |   |                        |                        |  |  |                            |  |  |
|               | <b>Sub Total(A)(1)</b>  | <b>19</b>              | <b>3192744</b>         | <b>3192744</b>                               | <b>28.338</b>  | <b>28.338</b>              | <b>0</b>                               | <b>0.00</b>                                      |
| <b>2</b>      | <b>Foreign</b>  |                        |                        |  |  |                            |  |  |
| a             | Individuals (Non-Residents Individuals/ Foreign Individuals)                            |                        |                        |  | 0.000  | 0.000                      |  | 0.00   |
| b             | Bodies Corporate  |                        |                        |  | 0.000  | 0.000                      |  | 0.00   |
| c             | Institutions  |                        |                        |  | 0.000  | 0.000                      |  | 0.00   |
| d             | Any Others(Specify)   |                        |                        |  | 0.000  | 0.000                      |  | 0.00   |
| d-i           |   |                        |                        |  | 0.000  | 0.000                      |  | 0.00   |
| d-ii          |   |                        |                        |  | 0.000  | 0.000                      |  | 0.00   |
|               |   |                        |                        |  |  |                            |  |  |
|               |   |                        |                        |  |  |                            |  |  |
|               | <b>Sub Total(A)(2)</b>  | <b>0</b>               | <b>0</b>               | <b>0</b>                                     | <b>0.000</b>   | <b>0.000</b>               | <b>0</b>                               | <b>0.00</b>                                      |
|               | <b>Total Shareholding of Promoter and Promoter Group (A)= (A)/(1)+(A)/(2)</b>           | <b>19</b>              | <b>3192744</b>         | <b>3192744</b>                               | <b>28.338</b>  | <b>28.338</b>              | <b>0</b>                               | <b>0.00</b>                                      |
| <b>(B)</b>    | <b>Public shareholding</b>  |                        |                        |  |  |                            |  |  |
| <b>1</b>      | <b>Institutions</b>   |                        |                        |  |  |                            |  |  |
| (a)           | Mutual Funds/ UTI   | 27                     | 939968                 | 939618                                       | 8.343  | 8.343                      |  |  |
| (b)           | Financial Institutions ' Banks  | 9                      | 2510                   | 2220   | 0.022  | 0.022                      |  |  |
| (c)           | Central Government/ State Government(s)   |                        |                        |  | 0.000  | 0.000                      |  |  |
| (d)           | Venture Capital Funds   |                        |                        |  | 0.000  | 0.000                      |  |  |
| (e)           | Insurance Companies   | 4                      | 1827774                | 1827774                                      | 16.223   | 16.223                     |  |  |
| (f)           | Foreign Institutional Investors   | 29                     | 271805                 | 271465                                       | 2.413  | 2.413                      |  |  |
| (g)           | Foreign Venture Capital Investors   |                        |                        |  | 0.000  | 0.000                      |  |  |
| (h)           | Any Other (specify)   |                        |                        |  | 0.000  | 0.000                      |  |  |
| (h-i)         |   |                        |                        |  | 0.000  | 0.000                      |  |  |
| (h-ii)        |   |                        |                        |  | 0.000  | 0.000                      |  |  |
|               |   |                        |                        |  |  |                            |  |  |
|               |   |                        |                        |  |  |                            |  |  |
|               | <b>Sub-Total (B)(1)</b>   | <b>69</b>              | <b>3042057</b>         | <b>3041077</b>                               | <b>27.001</b>  | <b>27.001</b>              |  |  |
| <b>B 2</b>    | <b>Non-institutions</b>   |                        |                        |  |  |                            |  |  |
| (a)           | Bodies Corporate  | 654                    | 1698648                | 1095438                                      | 15.077   | 15.077                     |  |  |
| (b)           | Individuals   |                        |                        |  | 0.000  | 0.000                      |  |  |
| <b>I</b>      | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh   | 29179                  | 1670253                | 1464934                                      | 14.825   | 14.825                     |  |  |
| <b>II</b>     | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.      | 21                     | 752996                 | 728996                                       | 6.683  | 6.683                      |  |  |
| (c)           | Any Other (specify)   |                        |                        |  |  |                            |  |  |
| (c-i)         | TRUSTS  | 5                      | 6765                   | 6765   | 0.060  | 0.060                      |  |  |
| (c-ii)        | DIRECTORS & THEIR RELATIVES   | 2                      | 4400                   | 4400   | 0.039  | 0.039                      |  |  |
| (c-iii)       | FOREIGN NATIONALS   | 1                      | 240                    | 0  | 0.002  | 0.002                      |  |  |
| (c-iv)        | NON RESIDENT INDIANS  | 386                    | 101335                 | 99735  | 0.899  | 0.899                      |  |  |
| (c-v)         | CLEARING MEMBERS  | 162                    | 12920                  | 12920  | 0.115  | 0.115                      |  |  |
| (c-vi)        | HINDU UNDIVIDED FAMILIES  | 826                    | 392626                 | 392626                                       | 3.485  | 3.485                      |  |  |
| (c-vii)       | FOREIGN CORPORATE BODIES  | 1                      | 391520                 | 391520                                       | 3.475  | 3.475                      |  |  |
|               |   |                        |                        |  |  |                            |  |  |
|               |   |                        |                        |  |  |                            |  |  |
|               | <b>Sub-Total (B)(2)</b>   | <b>31237</b>           | <b>5031703</b>         | <b>4197334</b>                               | <b>44.661</b>  | <b>44.661</b>              |  |  |
| <b>(B)</b>    | <b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>                                     | <b>31306</b>           | <b>8073760</b>         | <b>7238411</b>                               | <b>71.662</b>  | <b>71.662</b>              |  |  |
|               | <b>TOTAL (A)+(B)</b>  | <b>31325</b>           | <b>11266504</b>        | <b>10431155</b>                              | <b>100</b>   | <b>100</b>                 |  |  |
| <b>(C)</b>    | <b>Shares held by Custodians and against which Depository Receipts have been issued</b> |                        |                        |  |  |                            |  |  |
| <b>1</b>      | Promoter and Promoter Group   |                        |                        |  |  |                            |  | 0.00   |
| <b>2</b>      | Public  |                        |                        |  |  |                            |  | 0.00   |
|               | <b>Sub-Total (C )</b>   | <b>0</b>               | <b>0</b>               | <b>0</b>                                     | <b>0</b>   | <b>0</b>                   | <b>0</b>                               | <b>0.00</b>                                      |
|               | <b>GRAND TOTAL (A)+(B)+(C)</b>  | <b>31325</b>           | <b>11266504</b>        | <b>10431155</b>                              | <b>100</b>   | <b>100</b>                 | <b>0</b>                               | <b>0.00</b>                                      |

**(D)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group”**

| Sr. No.      | Name of the shareholder                          | Details of Shares held |                                   | Encumbered shares (*) |  |  | Details of warrants     |   | Details of convertible securities     |   | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|--|------------------------|-----------------------------------|-----------------------|--|--|-------------------------|---|---------------------------------------|---|--|
|              |  | Number of shares held  | As a % of grand total (A)+(B)+(C) | Number of shares      | As a percentage of pledged shares to shares held | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class |  |
| (I)          | (II)   | (III)                  | (IV)                              | (V)                   | (VI)=(V)/(III)*100                               | (VII)  |                         |   |                                       |   |  |
| 1            | THE LAKSHMI MILLS COMPANY LIMITED                | 720000                 | 6.391                             |                       | 0.00   | 0.00   |                         | 0.00  |                                       | 0.00  | 6.391  |
| 2            | PATHY S  | 1420                   | 0.013                             |                       | 0.00   | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 0.013  |
| 3            | K SUNDARAM                                       | 1220                   | 0.011                             |                       | 0.00   | 0.00   |                         | 0.00  |                                       | 0.00  | 0.011  |
| 4            | D JAYAVARTHANAVELU                               | 10000                  | 0.089                             |                       | 0.00   | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 0.089  |
| 5            | RAVI SAM   | 5866                   | 0.052                             |                       | 0.00   | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 0.052  |
| 6            | LAKSHMI ELECTRICAL DRIVES LIMITED                | 17500                  | 0.155                             |                       | 0.00   | 0.00   |                         | 0.00  |                                       | 0.00  | 0.155  |
| 7            | LAKSHMI CARGO COMPANY LTD                        | 823718                 | 7.311                             |                       | 0.00   | 0.00   |                         | 0.00  |                                       | 0.00  | 7.311  |
| 8            | D. SENTHILKUMAR                                  | 160                    | 0.001                             |                       | 0.00   | 0.00   |                         | 0.00  |                                       | 0.00  | 0.001  |
| 9            | UTTARA R   | 44290                  | 0.393                             |                       | 0.00   | 0.00   |                         | 0.00  |                                       | 0.00  | 0.393  |
| 10           | D THAYARAMMAL                                    | 7920                   | 0.070                             |                       | 0.00   | 0.00   |                         | 0.00  |                                       | 0.00  | 0.070  |
| 11           | SANJAY JAYAVARTHANAVELU                          | 132290                 | 1.174                             |                       | 0.00   | 0.00   |                         | 0.00  |                                       | 0.00  | 1.174  |
| 12           | J RAJYALAKSHMI                                   | 97980                  | 0.870                             |                       | 0.00   | 0.00   |                         | 0.00  |                                       | 0.00  | 0.870  |
| 13           | NETHRA J S KUMAR                                 | 720                    | 0.006                             |                       | 0.00   | 0.00   |                         | 0.00  |                                       | 0.00  | 0.006  |
| 14           | LAKSHMI TECHNOLOGY AND ENGINEERING INDUSTRIESLTD | 667090                 | 5.921                             |                       | 0.00   | 0.00   |                         | 0.00  |                                       | 0.00  | 5.921  |
| 15           | ESHAAN ENTERPRISES LIMITED                       | 127110                 | 1.128                             |                       | 0.00   | 0.00   |                         | 0.00  |                                       | 0.00  | 1.128  |
| 16           | SUPER SALES INDIA LIMITED                        | 179480                 | 1.593                             |                       | 0.00   | 0.00   |                         | 0.00  |                                       | 0.00  | 1.593  |
| 17           | LAKSHMI PRECISION TOOLS LIMITED                  | 15000                  | 0.133                             |                       | 0.00   | 0.00   |                         | 0.00  |                                       | 0.00  | 0.133  |
| 18           | LAKSHMI ELECTRICAL CONTROL SYSTEMS LIMITED       | 88800                  | 0.788                             |                       | 0.00   | 0.00   |                         | 0.00  |                                       | 0.00  | 0.788  |
| 19           | LAKSHMI RING TRAVELLERS (CBE) LIMITED            | 252180                 | 2.239                             |                       | 0.00   | 0.00   |                         | 0.00  |                                       | 0.00  | 2.239  |
|              |  |                        |                                   |                       |  |  |                         |   |                                       |   |  |
|              |  |                        |                                   |                       |  |  |                         |   |                                       |   |  |
| <b>TOTAL</b> |  | <b>3192744</b>         | <b>28.338</b>                     | <b>0</b>              | <b>0.00</b>                                      | <b>0.00</b>  | <b>0</b>                | <b>0.00</b>                                       | <b>0</b>                              | <b>0.00</b>   | <b>28.338</b>  |

(\*) The term “encumbrance” has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

**(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares**

| Sr. No.      | Name of the shareholder                           | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants     |   | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|---|------------------|--|-------------------------|---|---------------------------------------|--|--|
|              |   |                  |  | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |  |
| 1            | DSP BLACKROCK EQUITY FUND                         | 126981           | 1.13   |                         | 0.00  |                                       | 0.00   | 1.127  |
| 2            | RELIANCE CAPITAL TRUSTEE CO LTD-RELIANCE LONGTERM | 151443           | 1.34   |                         | 0.00  |                                       | 0.00   | 1.344  |
| 3            | SUNDARAM MUTUAL FUND A/C SUNDARAM SELECT MIDCAP   | 183772           | 1.63   |                         | 0.00  |                                       | 0.00   | 1.631  |
| 4            | LIFE INSURANCE CORPORATION OF INDIA               | 1093481          | 9.71   |                         | 0.00  |                                       | 0.00   | 9.706  |
| 5            | NATIONAL INSURANCE COMPANY LTD                    | 154670           | 1.37   |                         | 0.00  |                                       | 0.00   | 1.373  |
| 6            | THE ORIENTAL INSURANCE COMPANY LIMITED            | 194473           | 1.73   |                         | 0.00  |                                       | 0.00   | 1.726  |
| 7            | THE NEW INDIA ASSURANCE COMPANY LIMITED           | 385150           | 3.42   |                         | 0.00  |                                       | 0.00   | 3.419  |
| 8            | AMANSA INVESTMENTS LTD                            | 217962           | 1.93   |                         | 0.00  |                                       | 0.00   | 1.935  |
| 9            | ICICI PRUDENTIAL LIFE INSURANCE COMPANY LTD       | 365793           | 3.25   |                         | 0.00  |                                       | 0.00   | 3.247  |
| 10           | TRUPTI PETROLEUMS PVT LTD                         | 211504           | 1.88   |                         | 0.00  |                                       | 0.00   | 1.877  |
| 11           | M/S VOLTAS LIMITED                                | 600000           | 5.33   |                         | 0.00  |                                       | 0.00   | 5.326  |
| 12           | SHARDA S SHAH                                     | 115000           | 1.02   |                         | 0.00  |                                       | 0.00   | 1.021  |
| 13           | NEMISH S SHAH                                     | 318843           | 2.83   |                         | 0.00  |                                       | 0.00   | 2.830  |
| 14           | RIETER MACHINE WORKS LTD                          | 391520           | 3.48   |                         | 0.00  |                                       | 0.00   | 3.475  |
|              |   |                  |  |                         |   |                                       |  |  |
|              |   |                  |  |                         |   |                                       |  |  |
| <b>TOTAL</b> |   | <b>4510592</b>   | <b>40.037</b>  |                         | <b>0.00</b>                                       |                                       | <b>0.00</b>  | <b>40.037</b>  |

**(D)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company**

| Sr. No.      | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a)} | Details of warrants     |   | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|---|------------------|--|-------------------------|---|---------------------------------------|--|--|
|              |   |                  |  | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |  |
| 1            | LIFE INSURANCE CORPORATION OF INDIA   | 1093481          | 9.706  |                         | 0.00  |                                       | 0.00   | 9.706  |
| 2            | M/S VOLTAS LIMITED  | 600000           | 5.326  |                         | 0.00  |                                       | 0.00   | 5.326  |
| <b>TOTAL</b> |   | <b>1693481</b>   | <b>15.032</b>  | <b>0</b>                | <b>0.00</b>                                       | <b>0</b>                              | <b>0.00</b>  | <b>15.032</b>  |

**(I)(d) Statement showing details of locked-in shares**

| <b>Sr. No.</b> | <b>Name of the shareholder</b> | <b>Number of locked-in shares</b> | <b>Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b> |
|----------------|--------------------------------|-----------------------------------|---|
| 1              |                                |                                   | 0.00  |
| <b>TOTAL</b>   |                                | <b>0</b>                          | <b>0.00</b>   |

**(II)(a) Statement showing details of Depository Receipts (DRs)**

| <b>Sr. No.</b> | <b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b> | <b>Number of outstanding DRs</b> | <b>Number of shares underlying outstanding DRs</b> | <b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b> |
|----------------|--|----------------------------------|--|--|
|                |  | 0                                | 0  |  |
| <b>TOTAL</b>   |  | <b>0</b>                         | <b>0</b>   | <b>0.00</b>  |

**(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares**

| <b>Sr. No.</b> | <b>Name of the DR Holder</b> | <b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b> | <b>Number of shares underlying outstanding DRs</b> | <b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b> |
|----------------|------------------------------|--|--|--|
| 1              |                              |  | 0  | 0.00   |
| <b>TOTAL</b>   |                              |  | <b>0</b>   | <b>0.00</b>  |