

Lakshmi Machine Works Limited							
Regd. Office: Perianaickenpalayam, Coimbatore-641020							
Phone : 0422- 2221680; website : www.lakshimach.com ; E Mail : secretarial@lmw.co.in							
CIN: L29269TZ1962PLC000463							
Unaudited Financial(Standalone) Results for the period ended 31st December 2014							
Rs. In Lakhs							
Sl. No.	Particulars	Quarter Ended			Period Ended		Year ended
		31.12.2014	30.09.2014	31.12.2013	31.12.2014	31.12.2013	31.03.2014
		(Unaudited)					(Audited)
1	a) Net Sales / Income from Operations (Net of Excise Duty)	55179.29	56909.15	60865.74	167396.70	155196.77	216518.15
	b) Other Operating Income	1618.89	2022.06	2098.19	5483.35	5436.07	7644.15
	Total Income from operations (net)	56798.18	58931.21	62963.93	172880.05	160632.84	224162.30
2	Expenses						
	a. Cost of Material Consumed	34255.79	36223.63	38273.83	108808.26	98834.23	142162.98
	b. Purchase of Stock-in-trade	0.00	0.00	0.00	0.00	0.00	0.00
	c. Changes in inventories of finished goods, work-in-progress and stock -in-trade	(57.60)	(76.37)	476.66	(3,065.11)	(2,030.87)	(2,695.81)
	d. Employee benefits expense	5329.45	5743.43	5846.83	16937.85	16848.08	22691.55
	e. Depreciation and Amortisation expense	2566.34	2329.61	2607.24	7313.06	7572.82	10251.22
	f. Other Expenses	10082.92	9323.37	10029.72	28688.04	26608.81	36366.84
	Total Expenses	52176.90	53543.67	57234.28	158682.10	147833.07	208776.78
3	Profit from Operations before other income, finance costs and exceptional items	4621.28	5387.54	5729.65	14197.95	12799.77	15385.52
4	Other Income	2546.21	2627.26	2056.37	7864.08	7144.01	11548.45
5	Profit from ordinary activities before finance costs and exceptional Items	7167.49	8014.80	7786.02	22062.03	19943.78	26933.97
6	Finance Costs	22.93	24.84	16.86	59.23	49.61	55.98
7	Profit from ordinary activities after finance costs but before exceptional Items	7144.56	7989.96	7769.16	22002.80	19894.17	26877.99
8	Exceptional Items	16.77	658.08	32.67	764.66	665.40	815.91
9	Profit from Ordinary Activities before tax	7127.79	7331.88	7736.49	21238.14	19228.77	26062.08
10	Tax Expense	2650.00	2647.39	2496.00	7219.00	6230.00	7692.84
11	Net Profit from Ordinary Activities after tax	4477.79	4684.49	5240.49	14019.14	12998.77	18369.24
12	Extraordinary items (Net of Tax expense)	0.00	0.00	0.00	0.00	0.00	0.00
13	Net Profit for the period	4477.79	4684.49	5240.49	14019.14	12998.77	18369.24
14	Paid-up Equity Share Capital (Face Value ₹ 10/- each)	1126.65	1126.65	1126.65	1126.65	1126.65	1126.65
15	Reserves Excluding Revaluation Reserves as per Balance Sheet of previous accounting year						109316.99
16	Earnings Per Share (before extraordinary items)(of ₹ 10 each)						
	(a) Basic	39.74	41.58	46.51	124.43	115.38	163.04
	(b) Diluted	39.74	41.58	46.51	124.43	115.38	163.04
17	Earnings Per Share (after extraordinary items)(of ₹ 10 each)						
	(a) Basic	39.74	41.58	46.51	124.43	115.38	163.04
	(b) Diluted	39.74	41.58	46.51	124.43	115.38	163.04

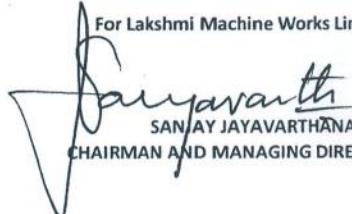
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Sl. No.	Particulars	Quarter Ended			Period Ended		Year ended
		31.12.2014	30.09.2014	31.12.2013	31.12.2014	31.12.2013	31.03.2014
		(Unaudited)					(Audited)
A PARTICULARS OF SHAREHOLDING							
1	Public Share Holding						
	- Number of Shares	8072629	8072879	8073199	8072629	8073199	8072879
	- Percentage of Shareholding	71.65%	71.65%	71.66%	71.65%	71.66%	71.65%
2	Promoters and Promoter Group Shareholding						
	a) Pledged / Encumbered						
	- Number of Shares	-	-	-	-	-	-
	- Percentage of Shareholding (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
	- Percentage of Shares (as a % of total share capital of the Company)	-	-	-	-	-	-
	b) Non - Encumbered						
	- Number of Shares	3193875	3193625	3193305	3193875	3193305	3193625
	- Percentage of Shares (as a % of total shareholding of promoter and promoters group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of Shares (as a % of total share capital of the Company)	28.35%	28.35%	28.34%	28.35%	28.34%	28.35%
PARTICULARS		3 months ended 31.12.2014					
B INVESTOR COMPLAINTS							
1	Pending at the beginning of the quarter	NIL					
2	Received during the quarter	3					
3	Disposed of during the quarter	3					
4	Remaining unresolved at the end of the quarter	NIL					

Segment Wise Revenue, Results and Capital employed for the period year ended 31st December 2014							
Sl. No.	Particulars	Rs. In Lakhs					
		Quarter Ended			Period Ended		Year ended
		31.12.2014	30.09.2014	31.12.2013	31.12.2014	31.12.2013	31.03.2014
		(Unaudited)					(Audited)
1	Segment Revenue						
	a) Textile Machinery Division	51536.73	51825.91	56829.18	156030.42	146030.43	203657.06
	b) Machine Tool & Foundry Division	5623.63	7584.74	5781.12	18365.99	15961.90	23782.81
	c) Advanced Technology Centre	586.64	461.75	723.40	1344.52	986.40	1463.53
	Total	57747.00	59872.40	63333.70	175740.93	162978.73	228903.40
	Less : Inter-segment revenue	386.10	370.86	368.89	1025.25	990.32	1300.92
	Net Sales/Income from Operations	57360.90	59501.54	62964.81	174715.68	161988.41	227602.48
2	Segment Results						
	(Profit before Interest & tax)						
	a) Textile Machinery Division	5116.53	5085.73	5857.92	15322.01	14401.31	19257.53
	b) Machine Tool & Foundry Division	406.22	820.55	400.83	1537.91	634.36	1187.91
	c) Advanced Technology Centre	(167.26)	(376.13)	(301.44)	(966.31)	(903.47)	(1,314.22)
	Total	5355.49	5530.15	5957.31	15893.61	14132.20	19131.22
	Add : Other un-allocable income net of Unallocable expenditure	1772.30	1801.73	1779.18	5344.53	5096.57	6930.86
	Total Profit Before Tax	7127.79	7331.88	7736.49	21238.14	19228.77	26062.08
3	Capital Employed						
	(Segment Assets-Segment Liabilities)						
	a) Textile Machinery Division	87685.89	82569.35	79685.70	87685.89	79685.70	80099.74
	b) Machine Tool & Foundry Division	23007.26	22601.03	17766.83	23007.26	17766.83	20901.31
	c) Advanced Technology Centre	411.62	578.87	669.12	411.62	669.12	313.63
	d) Unallocated	13358.06	14235.77	10905.90	13358.06	10905.90	9128.96

Notes:

- The above results were reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 02-Feb-2015. Statutory Auditors have carried out limited review of the above results.
- Exceptional item represents Compensation towards Voluntary Retirement scheme opted by Employees.
- As per the requirement of the provisions of Schedule II of the Companies Act, 2013 the management has adopted the useful lives as per Part C of Schedule II of the Act, with effect from 1st April 2014 for all its fixed assets. Accordingly an additional depreciation for the period ending 31st December, 2014 for Rs. 117.50 Lakhs has been recognised in the Statement of Profit and Loss. Pursuant to such adoption, in accordance with the transitional provisions under Schedule II of the Act, an amount of Rs. 56.76 Lakhs (Net of deferred tax of Rs.29.22 Lakhs) has been recognised in the opening retained earnings, pertaining to assets whose balance useful life as on 1st April 2014 was NIL.
- Figures of the previous year / periods have been regrouped / rearranged wherever necessary.

Coimbatore
02-Feb-2015

For Lakshmi Machine Works Limited

 SANJAY JAYAVARTHANA VELU
 CHAIRMAN AND MANAGING DIRECTOR